



Priceworth Wood Products Berhad

(Company No: 399292-V)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 12,890,000 NEW ORDINARY SHARES
OF RM0.50 EACH
AT AN ISSUE PRICE
OF RM1.30 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION

LISTING SOUGHT: SECOND BOARD OF
THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "RISK FACTORS" SET OUT IN SECTION 3 HEREOF

Adviser and Managing Underwriter

AM Arab-Malaysian Merchant Bank Berhad

(23742-V) (Licensed Merchant Bank)
(A Member of the Arab-Malaysian Banking Group)

This Prospectus Is Dated 23 November 2001



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